

**Code**                    **SHB**  
**Company name**        Saigon Hanoi Commercial Joint Stock Bank  
**Date**                     11/05/2021  
**Subject**                Notice of Public Offering

**Content:**

Saigon Hanoi Commercial Joint Stock Bank announces the information on the public offering as follows:

- Stock name: Saigon Hanoi Commercial Joint Stock Bank
- Stock type: common share
- Par value: VND10,000/share
- Registered offering volume: 741,337,770 shares; Of which:
  - A. To issue shares for dividend payment:
    - Number of shares issued: 1,926,048,837 shares
    - Number of outstanding shares: 1,925,552,651 shares
    - Number of treasury shares: 496,186 shares
    - Number of shares expected to be issued: 202,183,028 shares
    - Exercise ratio: 100:10.5
    - Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
    - Record date: November 12, 2021
  - B. To offer shares to existing shareholders:
    - Offering volume: 539,154,742 shares
    - Offering price: VND12,500/share
    - Capital mount need to be mobilized: VND6,739,434,275,000
    - Minimum registration volume: 01 share
    - Time for rights transference: from November 19, 2021 to December 03, 2021
    - Place to receive subscription:
      - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
      - Shareholders whose shares have not been deposited: at Saigon Hanoi Commercial Joint Stock Bank.
    - Time for subscription and deposit: from November 19, 2021 to December 08, 2021
    - Bank for blocking depository money:

- Account holder: Saigon Hanoi Commercial Joint Stock Bank
  - Account number: 5555558668
  - Bank: Vietcombank – Ha Noi branch.
- Place to publish Prospectus:
- Saigon Hanoi Commercial Joint Stock Bank:  
Address: 77 Tran Hung Dao Street, Tran Hung Dao Ward, Hoan Kiem District, Ha Noi.  
Website: [www.shb.com.vn](http://www.shb.com.vn)
  - Saigon - Hanoi Securities JSC:  
Address: Floor 1<sup>st</sup> – 5<sup>th</sup>, Unimex Building, 41 Ngo Quyen, Hang Bai, Hoan Kiem, Hanoi.  
Website: [www.shs.com.vn](http://www.shs.com.vn)